TSX: **GPR**
NYSE American: **GPL**
greatpanther.com

GREAT PANTHER
MINING LIMITED



INVESTMENT HIGHLIGHTS

- A growing gold and silver producer focused on the Americas
- Diversified portfolio of assets in Brazil, Mexico and Peru
- Actively exploring large land packages in highly prospective districts
- Pursuing acquisition opportunities to complement existing portfolio
- Strong management and board of directors
- Focus on continuous improvement in operations



2022 GUIDANCE[1]
100,000 - 119,000 Au eq oz

Great Panther Mining Limited is a growing gold and silver producer focused on the Americas. The Company owns a diversified portfolio of assets in Brazil, Mexico and Peru that includes three operating gold and silver mines, an advanced development project and a large land package with district-scale potential. Great Panther is focused on creating long-term stakeholder value through safe and sustainable production, reinvesting into exploration and pursuing acquisition opportunities to complement its existing portfolio. Great Panther trades on the Toronto Stock Exchange trading under the symbol GPR, and on the NYSE American under the symbol GPL.

1. For more information on Great Panther's 2022 production guidance see the news release dated January 19, 2022.

OUR VALUES

Safety | Accountability | Respect | Integrity | Excellence

A Growing Diversified Gold and Silver Producer in the Americas

CAPITAL STRUCTURE

Shares Outstanding (as of 11/03/21)		356.9 M
Fully Diluted		380.5 M
Market Cap (as of 01/10/22)	TSX	C $120 M
	NYSE-A	US $95 M
Average Daily Volume (3 month)	TSX	311 k
	NYSE-A	5 M
Cash (as at 09/30/21)		US $35.8 M

2022 GUIDANCE[1]

	Tucano	*Mexico*	*Consolidated*
Au eq production (oz)[2]	**85,000 - 100,000**	**15,000 - 19,000**	**100,000 - 119,000**
Ag production (oz)	-	700,000 - 900,000	700,000 - 900,000
Au production (oz)	85,000 - 100,000	1,000 - 1,500	86,000 - 101,500

1. For more information on Great Panther's 2022 production guidance see Great Panther's news release dated January 19, 2022, available at www.greatpanther.com.

2. Gold equivalent ounces for 2022 are calculated using a 1:75 ratio of the silver price to the gold price, which is representative of the average ratio for the respective metal prices for 2021, and approximate ratios for the price/ounce of gold to price/pound of lead and zinc, respectively, for 2021.

OUR MISSION

To safely, sustainably and profitably produce gold and silver for the benefit of our investors, employees and communities.

OUR VISION

To grow into a leading intermediate gold and silver producer with a substantial reserve base by adding to and upgrading our asset portfolio in the Americas. We aim to achieve excellence in all aspects of our business including safety, efficiency, shareholder value, environmental and social performance, and to be respected by our investors, employees and communities.

MANAGEMENT

Rob Henderson	*President & CEO*
Sandra Daycock	*Chief Financial Officer*
Fernando Cornejo	*Chief Operating Officer*
Shawn Turkington	*VP Finance*
Nick Winer	*VP Exploration*
Mariana Fregonese	*VP Social Responsibility*
Lucie Gagnon	*VP People & Culture*
Fiona Grant Leydier	*VP Investor Relations*

BOARD OF DIRECTORS

Alan Hair	*Chair*
Rob Henderson	*President, CEO, & Director*
Trudy Curran	*Independent Director*
Joseph Gallucci	*Independent Director*
John Jennings	*Independent Director*
Elise Rees	*Independent Director*
Kevin Ross	*Independent Director*
Dana Williams	*Independent Director*

ANALYSTS

Alliance Global Partners	*Jake Sekelsky*
H.C. Wainwright & Co	*Heiko Ihle*
Red Cloud Securities	*Timothy Lee*
ROTH Capital Partners	*Joe Reagor*

The scientific and technical information contained in this factsheet has been reviewed and approved by Fernando A. Cornejo , M. Eng., P. Eng. and Chief Operating Officer, who is a non-independent Qualified Persons for the purpose of National Instrument 43-101 Standards of Disclosure for Mineral Projects.







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